

Franklin Content Management Prototype

Documentation

IBM Confidential

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Overview

Content on the Next Generation internet needs to be highly adaptive. New interfaces and devices are emerging, the diversity of users is increasing, machines are acting more and more on users' behalf, and net activities are possible for a wide range of business, leisure, education, and research activities.

To achieve maximum flexibility and reuse, content needs to be broken down into richly tagged fragments that can be combined and rendered appropriately for the user, task, and context. The Franklin content management prototype builds on this premise. It provides an end-to-end process from content creation and meta-tagging to quality assurance and publishing.

Franklin integrates several IBM technologies for its five components: content store, meta-data store, dispatcher, services and user interfaces. A high-level view of the components is shown in Figure 1: Franklin Components.

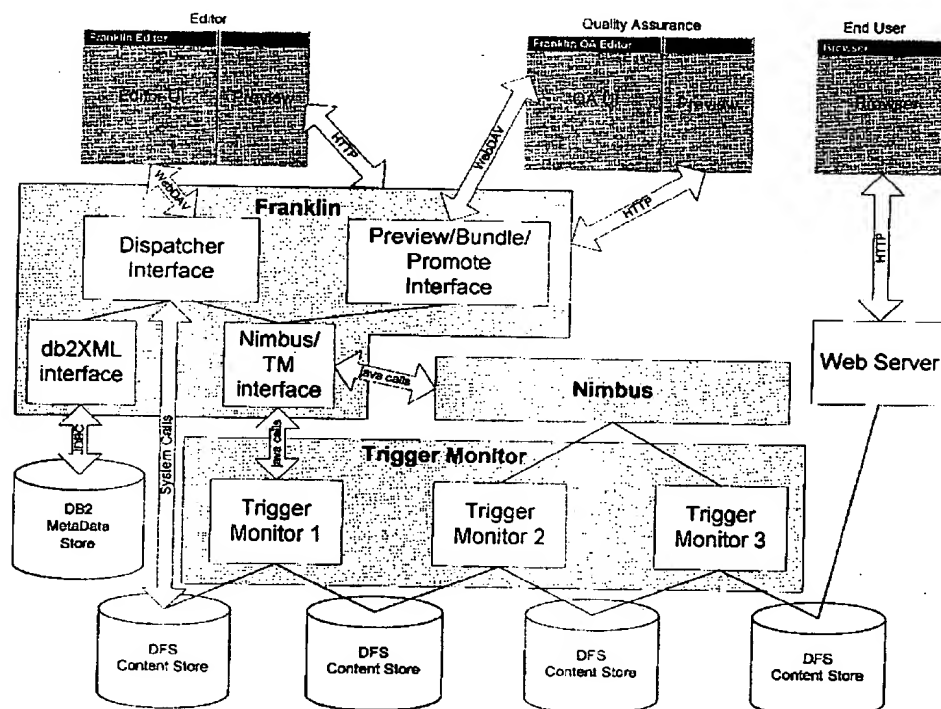


Figure 1: Franklin Components

The content store builds upon the Daedalus (a.k.a Trigger Monitor) technology from IBM Watson Research. [For full specification, see <http://w3.watson.ibm.com/~challngr/papers/daedalus/index.html>] Daedalus is designed to manage high numbers of rapidly changing content fragments. By maintaining an Object Dependency Graph, and by detecting changes to content, it manages pages on a web server or cached in a network router in a timely manner.

The meta-data store manages tags that describe the functional and semantic role of each content fragment within the information collection. They may describe what the content is about, who the target audience is, and its relationship to a taxonomy or other fragments. The meta-data store also supports efficient searches.

Networked services support the editor in content creation. They may assist the editor in meta-data creation, classification, summarization or translation. Instead of doing the task from beginning to end, the editor can accept, reject or modify the suggestions created by a service.

The dispatcher's task is to delegate incoming requests to the content store, meta-data store and the services. The dispatcher presents a consistent application programming interface to the user interfaces. This Franklin API abides to the Web protocol for Distributed Authoring and Versioning (WebDAV) and to the Distributed Authoring Search Language (DASL) specification.

The user interfaces communicate with the Franklin system through the API. Using the Editor UI, an editor can create and edit XML content fragments, upload XSL style sheets and multimedia objects, compose pages out of fragments, preview pages, review final published pages, and reject them or promote them to the final stage in the publishing flow.

The Franklin system has also been integrated with KittyHawk, an IBM Notes based workflow engine. This workflow module can be turned on or off depending on the application needs.

This document describes in detail the system requirements and setup, the architecture, components and features of Franklin. It covers the lessons learned, and provides a working example of a content collection managed with Franklin. In addition, it describes a lightweight version of Franklin, code-named Franklin Light, which satisfies the needs of small sites with no need for multiple Quality Assurance steps, or a scalable DB2 based search.

System Setup & Configuration

Before running an instance of Franklin to manage the content for a web site, you need to complete a number of installation steps. You also need to define the DTDs, the XSL style sheets, and the site map of the web site you intend to manage. This section outlines the required steps.

Step 1: Install Franklin Server

The Franklin Server runs on an AIX or NT server and requires the following software installed on the same machine:

- Apache Web Server v.1.3.6 or higher
- WebSphere Application Server v.2.0 or higher
- Java run-time environment 1.1.8

The Franklin server is distributed as a jar file, i.e., `Franklin.jar`. The distribution directory contains the following jar files that are required by Franklin: `xml4j.jar`, `patbin132.jar`, `daedalus.jar`, `lotusxsl.jar`, `xerces.jar`.

Deleted:

Download the Franklin Server and associated components from <http://franklin.adtech.internet.ibm.com/franklin/downloads/index.html> and place them in a directory accessible by the WebSphere Application Server.

Step 2: Install DB2 for Meta-Data Store

The DB2 database used by the Meta-data Store can run on the same machine or a different machine. It requires the following software:

- 1) DB2 6.1 with DB2 XML Extender 7.1
Download DB2 XML Extenders 7.1 from IBM software website at <http://www.software.ibm.com/db2>. Currently, XML Extenders is supported on Windows NT, AIX and Solaris. If you decide to use the XML Extender Administration Wizard make sure you review the XML Extender Administration Wizard Readme file to ensure you have the software prerequisites, JDK 1.1.x or JRE v1.1.x and JFC 1.1 with Swing 1.1 or later.
- 2) JDBC for DB2 JDBC 1.20
JDBC is included in the DB2 installation (`db2java.zip`) in the directory of `sqllib/java`.

The steps to install DB2 and enable DB2 XML Extenders (which require root authority on AIX):

- 1) Install a version of UDB higher than 5.2. We have tested DB2 XML on NT for UDB 5.2 and 6.1, and on AIX for UDB 6.1 for DB2 XML XColumn function.
- 2) Create a DB2 instance. In the included examples, we use the db2 instance name `db2frnk1`.
- 3) Install DB2 XML Extenders
- 4) Create a database in the instance. Also, create the tables and indexes based on the sample scripts we have provided.
- 5) Enable the database with XML Extenders
- 6) Start JDBC on a port. For example, "`db2jstrt 4000`" opens port 4000 for JDBC connections.

Step 3: Customize Server Initialization Files

Edit `franklinServletInitialization.properties` file and set the following variable to the desired directory in your setup:

`baseDir` – base directory for all Franklin related files.

All other variables in `franklinServletInitialization.properties` are relative to `baseDir` and should not be changed:

`dtdDir` - directory for DTD and entity files
`xmlDir` - root of the directory hierarchy for XML files

Comment [EWT]: Should we link the properties files differently? e.g. `franklinServlet.properties` vs `franklinService.properties`?

assetsDir - directory for all directories browsable by client UI, i.e. *xslDir*, *publishDir*, *multimediaDir*
xslDir - directory for XSL style sheets
publishDir - root of the directory hierarchy for HTML, HDML or DHTML files
multimediaDir - root of the directory hierarchy for images, graphics, video and audio files

Edit *metastore.ini* file and set the following variables to the desired directory in your setup:

MetaStoreServerIP - database host machine name
MetaStoreServerPort - JDBC port number
MetaStoreServerDBName - database name
MetaStoreServerUserID - database user name
MetaStoreServerPassword - database password for the above user
MetaStoreServerDriverClassName - database JDBC driver name
MetaStoreServerInitialConnection - number of initial connections to the database
MetaStoreServerIncrement - number of additional connections to database
MetaStoreCheckInXMLDir - temporary directory for XML files checked into meta store
MetaStoreDADDir - directory for DAD files
MetaStoreCacheSearchDir - directory for cached XML Search results

Step 4: Configure WebSphere Application Server

Start the WebSphere Administrative Console, refer to the WebSphere Quick Beginnings guide for details

1. In the Tasks tab of the console, select Configure a Web Application and click the start task button
 - a. Specify the Web Application Name, e.g., FranklinServer, click Next.
 - b. Choose the servlet engine, e.g., the ServletEngine in the Default Server of the Default Host, click Next
 - c. Specify the Web Application Web Path, e.g., /franklinserver, click Next
 - d. Specify the CLASSPATH:
 - i. Add each of the jar files in the Franklin distribution to the classpath, i.e., franklin.jar, daedalus.jar, xml4j.jar, lotusxsl.jar, xerces.jar, patbin132.zip
 - ii. Add the db2java.zip file to the classpath, the db2java.zip file is distributed with DB2, it is found under the sqllib/java subdirectory of the database instance home directory
 - iii. Click Finished
2. In the same Tasks tab, select Add a Servlet and click the start task button
 - a. Select Yes to "Do you want to select an existing Servlet jar file or Directory that contains Servlet classes" and click Next
 - b. Specify the path of the directory where franklin.jar is located, click Next
 - c. Select the Web Application that was created in the previous step, click Next
 - d. Select the Create User-Defined Servlet option, click Next
 - e. Specify the Servlet Name, e.g., dispatcher
 - f. Specify the Servlet Class Name as com.ibm.adtech.franklin.server.dispatcher.Dispatcher

- g. Specify the Servlet Web Path List, for example /franklinserver/dispatcher, this is the web path that should be used by the client to access the franklin server, click next
- h. Add an init parameter with Init Parm Name as baseDir and Init Parm Value equal to the directory where the franklin server configuration files are stored, e.g.,
/franklin/data/config
- i. Select the True option for Load at Startup; click Finished
3. The configuration is complete you need to start the service, select the Topology tab
 - a. Prior to starting the application, make sure that the database instance is running and that jdbc daemon is active (see previous section)
 - b. Expand the topology tree and select the newly created application. The application will appear under the servlet engine that was selected in step 1.b
 - c. Right click the selection and on the popup menu select Restart Application
4. The Franklin Server should be available at this point. In order to verify that everything is in order view the log files of WebSphere

Step 5: Install Franklin Client

The Franklin Client Java Application has been tested on Windows98/2000/NT.

Download the Franklin Client Application Installer FranklinEditor.exe from <http://franklin.adtech.internet.ibm.com/franklin/downloads/index.html> and run it. In addition to the Franklin Client, the following Java packages are required and are automatically installed by the Installer:

- Java 1.1.8 run-time environment with Swing JFC1.1.1
- XML4J package
- WebDav package

The Franklin Client Application Installer also creates the subdirectories required by the client under the chosen installation directory. You can change these directories as described in the next paragraph.

After installation, customize the initialization file *franklin.properties* located in the root directory where you installed the Franklin Client application. You need to edit the variable *browserPath* to define the location of the web browser you wish to use to preview pages. Also, you can edit the variable *tempDir* if you wish to change the directory where temporary files are stored.

```
dispatcher      = http://adtech.ibm.us2.ibm.com/franklinservlet/
initXMLFile     = xml/franklin_init.xml
## modify browserPath to point to the web browser you wish to use for preview
browserPath     = c:/Program Files/Internet Explorer/iexplore.exe
## modify tempDir to point to the directory where temporary files will be stored
tempDir         = ./tmp/
tempMediaDir    = media/
tempHTMLDir     = html/
tempXSLDir      = xsl/
standaloneP     = false
validateP       = true
```

Comment [LW2]: Should variable names in the client properties file be more similar to the names of the variables in the dispatcher properties file?

Step 6: Define Document Type Definitions (DTD)

Franklin manages two types of content objects, *fragments* and *servables*.

A fragment is a content object that can be reused on several pages:

- a *simple fragment* is a self contained XML file containing text data and metadata – for example, a product specification
- a *compound fragment* is an XML file that contains metadata and points to an accompanying file such as a video or image file, an XSL style sheet, or a hand-crafted HTML page
- an *index fragment* is an automatically updated XML file that indexes any number of servables - for example a panel listing the five latest press release [Future: index fragments not available in current implementation]

A servable is an XML file that contains the text and meta-data for one final published page and imports reusable content from one or more fragments, and points to one of more style sheet fragments.

Figure 2 shows a product page servable which includes content from six fragments, namely three text fragments, one image fragment and two style sheet fragments, and results in two final published pages.

Insert Figure 2 here

Before beginning to manage a content collection, you need to define the document type definitions, or DTDs, for each class of fragment and servable that will be managed by the application. Franklin uses the syntax of DTDs to define a document type. [See the XML specification at <http://www.w3.org/TR/REC-xml>]

In order for Franklin to manage DTDs correctly, all DTDs must abide to the Franklin following specifications:

Franklin specification of fragment and servable DTDs

1. The root element, to which you can give a meaningful name, must have a child node called **SYSTEM** with the children nodes **FRAGMENTID**, **CREATOR**, **MODIFIER**, **CREATIONTIME**, **LASTMODIFIEDTIME**, **PAGETYPE** and **CONTENTSIZE**. The **NAME** attribute of **PAGETYPE** must be set to either "FRAGMENT" or "SERVABLE".

```
<!ELEMENT ROOT          (SYSTEM, ...)>

<!ELEMENT SYSTEM        (FRAGMENTID,
                           CREATIONTIME,
                           LASTMODIFIEDTIME,
                           CREATOR,
                           MODIFIER,
                           PAGETYPE
                           CONTENTSIZE?)>
```

```

<!ELEMENT FRAGMENTID      (#PCDATA)>
<!ELEMENT CREATIONTIME    (#PCDATA)>
<!ELEMENT LASTMODIFIEDTIME (#PCDATA)>
<!ELEMENT CREATOR         (#PCDATA)>
<!ELEMENT MODIFIER        (#PCDATA)>
<!ELEMENT CONTENTSIZE     (#PCDATA)>
<!ELEMENT PAGETYPE        (#PCDATA)>
<!ATTLIST PAGETYPE        NAME (FRAGMENT|SERVABLE) "FRAGMENT" #FIXED>

```

2. All items editable in the Editor UI need to be elements of the DTD, not attributes. For example,

```

<!ELEMENT TITLE            (#PCDATA)>
<!ELEMENT SHORTDESCRIPTION (#PCDATA)>
<!ELEMENT CATEGORY        (#PCDATA)>

```

3. All elements to be indexed for search must be of type PCDATA, and must contain the attribute SEARCH set to YES. For example,

```

<!ELEMENT ROOT            (TITLE, SHORTDESCRIPTION, CATEGORY, ...)>
<!ELEMENT TITLE           (#PCDATA)>
<!ELEMENT SHORTDESCRIPTION (#PCDATA)>
<!ELEMENT CATEGORY        (#PCDATA)>
<!ATTLIST TITLE           SEARCH (YES|NO) "YES" #FIXED>
<!ATTLIST SHORTDESCRIPTION SEARCH (YES|NO) "YES" #FIXED>
<!ATTLIST CATEGORY        SEARCH (YES|NO) "YES" #FIXED>

```

Future: Need to add SEARCH attribute. The SEARCH attribute will allow Franklin to automatically generate the DAD mapping for the DB2 XML Extenders..

4. Include the external entity reference that defines the user interface widgets recognized by the Franklin Editor UI. Each element that needs to be editable in the Editor UI must be of type PCDATA and contain the DATATYPE attribute set to the appropriate UI type.

```

<!ENTITY % UITYPES SYSTEM
"http://franklinserver/franklin/dtd/uitypes.txt">

<!ATTLIST TITLE           DATATYPE (%UITYPES;) "STRING" #FIXED>
<!ATTLIST SHORTDESCRIPTION DATATYPE (%UITYPES;) "LONGTEXT" #FIXED>
                        PARSE (TRUE) "TRUE" #FIXED>

```

If you wish a LONGTEXT widget to allow an editor to enter a limited set of HTML tags, add the PARSE attribute and set it to true. The supported HTML are:

```
<p>, <ul>, <ol>, <sl>, <dl>, <dt>, <dd>, <li>, <div>
```

The file *uitypes.txt* is fixed and provided in the Franklin install in the *dtdDir* in the *franklin.properties* file. It contains the list of all UI widgets known to the Editor UI. (See section Editor UI Widgets for a detailed description of UITYPES)

```
DATE | INTEGER | STRING | SHORTTEXT | LONGTEXT | CHOICE | BROWSESERVER |
BROWSELOCAL | ASSOCLIST
```

5. An element can appear as a drop-down menu in the Editor UI and restrict the editor to choose the value from a predefined set. To accomplish this, set the DATATYPE attribute to the UITYPE "CHOICE" and the CHOICES attribute to a default value from a list of options. The options can be defined as an external entity for reuse across many DTDs.

```
<!ENTITY % CATEGORYDEFS SYSTEM
"http://franklinserver/franklin/dtd/categorydefs.txt">
<!ATTLIST CATEGORY DATATYPE (%UITYPES;) "CHOICE" #FIXED
CHOICES (%CATEGORYDEFS;) "NONE" #REQUIRED>
```

For example, the options for CATEGORY could be defined as the types of Netfinity servers:

```
NONE | Netfinity_8500R | Netfinity_7000_M10 | Netfinity_5500_M10 |
Netfinity_5600 | Netfinity_5500
```

The Editor UI assumes that if the first word in the set of CHOICES is the string NONE, and the editor selects it, the element will not appear in the XML document.

6. A fragment can include other fragments as subfragments. If so, the entity reference that defines all subfragment types must be included in the DTD. The declaration of a subfragment must contain the SUBFRAGMENTTYPE attribute set to the appropriate type.

```
<!ENTITY % SUBFRAGMENTTYPES SYSTEM
"http://franklinserver/franklin/dtd/subfragmenttypes.txt">
<!ELEMENT SUBFRAGMENT (#PCDATA)>
<!ATTLIST SUBFRAGMENT SUBFRAGMENTTYPE (%SUBFRAGMENTTYPES;) "IMAGEFRAGMENT"
#FIXED>
```

Future: the subfragment syntax will be replaced by the XLink syntax once it becomes a W3 recommendation and XML4J and LotusXSL support the syntax. Until then, we will use subfragment elements as way to include content from another fragment.

An example of a fragment DTD, listfragment.dtd:

```
<!ENTITY % SUBFRAGMENTTYPES SYSTEM
"http://franklinserver/franklin/dtd/subfragmenttypes.txt">
<!ENTITY % CATEGORYDEFS SYSTEM
"http://franklinserver/franklin/dtd/categorydefs.txt">
<!ENTITY % UITYPES SYSTEM
"http://franklinserver/franklin/dtd/uitypes.txt">

<!ELEMENT LISTFRAGMENT (SYSTEM, TITLE, SHORTDESCRIPTION?, CATEGORY*,
LISTITEM+)>
<!ELEMENT SYSTEM (FRAGMENTID, CREATOR, MODIFIER, CREATIONTIME,
LASTMODIFIEDTIME, PAGETYPE, CONTENTSIZE?)>
<!ELEMENT FRAGMENTID (#PCDATA)>
<!ELEMENT CREATIONTIME (#PCDATA)>
<!ELEMENT LASTMODIFIEDTIME (#PCDATA)>
<!ELEMENT CONTENTSIZE (#PCDATA)>
<!ELEMENT CREATOR (#PCDATA)>
<!ELEMENT MODIFIER (#PCDATA)>
<!ELEMENT PAGETYPE (#PCDATA)>
<!ELEMENT TITLE (#PCDATA)>
<!ELEMENT SHORTDESCRIPTION (#PCDATA)>
```

```

<!ELEMENT CATEGORY          (#PCDATA)>
<!ELEMENT LISTITEM          (LISTTITLE?, DESCRIPTION?, LINK?, FOOTNOTE?)>
<!ELEMENT LISTTITLE         (#PCDATA)>
<!ELEMENT DESCRIPTION       (#PCDATA)>
<!ELEMENT LINK              (#PCDATA)>
<!ELEMENT FOOTNOTE          (#PCDATA)>

<!ATTLIST TITLE              DATATYPE (%UITYPES;)    #FIXED      "STRING"
                           SEARCH (YES|NO) "YES" #FIXED>

<!ATTLIST SHORTDESCRIPTION   DATATYPE (%UITYPES;)    #FIXED      "SHORTTEXT"
                           SEARCH (YES|NO) "YES" #FIXED>
<!ATTLIST CATEGORY          DATATYPE (%UITYPES;)    #FIXED      "CHOICE"
                           CHOICES (%CATEGORYDEFS;) #IMPLIED
                           SEARCH (YES|NO) "YES" #FIXED>
<!ATTLIST LISTTITLE         DATATYPE (%UITYPES;)    #FIXED      "STRING">
<!ATTLIST DESCRIPTION       DATATYPE (%UITYPES;)    #FIXED      "STRING">
<!ATTLIST LINK              DATATYPE (%UITYPES;)    #FIXED      "STRING">
<!ATTLIST FOOTNOTE          DATATYPE (%UITYPES;)    #FIXED      "STRING">

```

Franklin specification of compound fragment DTDs

A compound fragment contains a pointer to an accompanying file, such as a multimedia file, an XSL style sheet or a hand-crafted HTML file (i.e. ones that are not generated from XML by Franklin) The accompanying file is encoded as a binary object into the fragment for the duration of the communication between Editor UI and Franklin Server. Before check-in to the server, the Editor UI encodes the file as a binary object into the XML fragment. At the receiving end, the dispatcher extracts it and decodes into the original format. The reverse happens at check-out. This allows a single communication between the client and server when exchanging this type of fragments.

1. A compound fragment DTD must use the following syntax to declare the inclusion of an external file:

```

<!ELEMENT CONTENT          (#PCDATA)>
<!ELEMENT CONTENTDIR       (#PCDATA)>
<!ELEMENT CONTENTFILENAME  (#PCDATA)>
<!ATTLIST CONTENT          DATATYPE (%UITYPES;)    #FIXED      "STRING">
<!ATTLIST CONTENTDIR       DATATYPE (%UITYPES;)    #FIXED      "BROWSESERVER">
<!ATTLIST CONTENTFILENAME  DATATYPE (%UITYPES;)    #FIXED      "BROWSELOCAL">

```

Franklin specification of group index fragment DTDs

Future: To be filled in

Franklin specification of servable DTDs

In the Franklin system, servables always result in one or more final published pages. The DTD must indicate the names of the XSL style sheets it can use for layout and where to publish the resulting pages.

1. A servable DTD must contain the following declarations:

```
<!ELEMENT PUBLISHINFO      (STYLESHEET, PUBLISHDIR, PUBLISHFILENAME)>
<!ELEMENT STYLESHEET      (#PCDATA)>
<!ELEMENT PUBLISHDIR      (#PCDATA)>
<!ELEMENT PUBLISHFILENAME  (#PCDATA)>
<!ATTLIST STYLESHEET      DATATYPE (%UITYPES;) #FIXED "CHOICE"
    CHOICES (stylesheet1.xsl|stylesheet2.xsl) #IMPLIED>
<!ATTLIST PUBLISHDIR      DATATYPE (%UITYPES;) #FIXED "BROWSESERVER">
<!ATTLIST PUBLISHFILENAME DATATYPE (%UITYPES;) #FIXED "STRING">
```

2. A servable can include one or more subfragments. Each subfragment serves a specific role within the servable and can be named in a meaningful way, for example MAINPHOTO, HIGHLIGHTS etc. Each subfragment must have an attribute that indicates the type of subfragment to include. The syntax to include a subfragment in a servable follows:

```
<!ELEMENT MAINPHOTO        (#PCDATA)>
<!ELEMENT HIGHLIGHTS       (#PCDATA)>
<!ATTLIST MAINPHOTO        DATATYPE (%UITYPES;) #FIXED "STRING"
    SUBFRAGMENTTYPE (%SUBFRAGMENTTYPES;) #FIXED "IMAGEFRAGMENT">
<!ATTLIST HIGHLIGHTS       DATATYPE (%UITYPES;) #FIXED "STRING"
    SUBFRAGMENTTYPE (%SUBFRAGMENTTYPES;) #FIXED "LISTFRAGMENT">
```

3. A servable can be included in an automatically generated group index fragment.

To be filled in

An example of a servable DTD, productpage.dtd:

```
<!ENTITY % UNIVERSAL      SYSTEM
    "http://franklinserver/franklin/dtd/universal.dtd">
<!ENTITY % SUBFRAGMENTTYPES SYSTEM
    "http://franklinserver/franklin/dtd/subfragmenttypes.txt">
<!ENTITY % CATEGORYDEFS   SYSTEM
    "http://franklinserver/franklin/dtd/categorydefs.txt">
<!ELEMENT PRODUCTPAGE (SYSTEM, TITLE, SOURCE?, COMMENT?, SHORTDESCRIPTION?,
    LONGDESCRIPTION?, KEYWORD*, CATEGORY*, RELATEDLINK*,
    PUBLISHINFO+, BRANDNAVIGATION, MAINPHOTO, GLANCE,
    HIGHLIGHTS, GROUPINDEX*)>
<!ELEMENT SYSTEM        (FRAGMENTID, CREATOR, MODIFIER, CREATIONTIME,
    LASTMODIFIEDTIME, PAGETYPE, CONTENTSIZE?)>
<!ELEMENT FRAGMENTID    (#PCDATA)>
<!ELEMENT CREATIONTIME   (#PCDATA)>
<!ELEMENT LASTMODIFIEDTIME (#PCDATA)>
<!ELEMENT CONTENTSIZE    (#PCDATA)>
<!ELEMENT CREATOR        (#PCDATA)>
<!ELEMENT MODIFIER       (#PCDATA)>
<!ELEMENT PAGETYPE       (#PCDATA)>
<!ELEMENT TITLE          (#PCDATA)>
<!ELEMENT SOURCE         (#PCDATA)>
<!ELEMENT COMMENT        (#PCDATA)>
<!ELEMENT SHORTDESCRIPTION (#PCDATA)>
<!ELEMENT LONGDESCRIPTION (#PCDATA)>
<!ELEMENT KEYWORD        (#PCDATA)>
```

```

<!ELEMENT CATEGORY                (#PCDATA)>
<!ELEMENT RELATEDLINK             (URL, LINKTITLE)>
<!ELEMENT URL                     (#PCDATA)>
<!ELEMENT LINKTITLE               (#PCDATA)>
<!ELEMENT DOCTYPE                 (#PCDATA)>
<!ELEMENT DTODURL                 (#PCDATA)>
<!ELEMENT PUBLISHINFO             (STYLESHEET, PUBLISHDIR, PUBLISHFILENAME)>
<!ELEMENT STYLESHEET              (#PCDATA)>
<!ELEMENT PUBLISHDIR              (#PCDATA)>
<!ELEMENT PUBLISHFILENAME         (#PCDATA)>
<!ELEMENT BRANDNAVIGATION         (#PCDATA)>
<!ELEMENT MAINPHOTO               (#PCDATA)>
<!ELEMENT GLANCE                  (#PCDATA)>
<!ELEMENT HIGHLIGHTS              (#PCDATA)>
<!ELEMENT GROUPINDEX              (#PCDATA)>
<!-- ATTLIST -->
<!-- ATTLIST TITLE                 DATATYPE (%UITYPES;) #FIXED "STRING">
<!-- ATTLIST SOURCE                DATATYPE (%UITYPES;) #FIXED "STRING">
<!-- ATTLIST COMMENT               DATATYPE (%UITYPES;) #FIXED "STRING">
<!-- ATTLIST SHORTDESCRIPTION      DATATYPE (%UITYPES;) #FIXED "SHORTTEXT">
<!-- ATTLIST LONGDESCRIPTION       DATATYPE (%UITYPES;) #FIXED "SHORTTEXT">
<!-- ATTLIST KEYWORD               DATATYPE (%UITYPES;) #FIXED "STRING">
<!-- ATTLIST CATEGORY              DATATYPE (%UITYPES;) #FIXED "CHOICE"
                                CHOICES (%CATEGORYDEFS;) #IMPLIED>
<!-- ATTLIST URL                   DATATYPE (%UITYPES;) #FIXED "STRING">
<!-- ATTLIST LINKTITLE             DATATYPE (%UITYPES;) #FIXED "STRING">
<!-- ATTLIST BRANDNAVIGATION       DATATYPE (%UITYPES;) #FIXED "STRING"
                                SUBFRAGMENTTYPE (%SUBFRAGMENTTYPES;) #FIXED "LISTFRAGMENT"
<!-- ATTLIST MAINPHOTO             DATATYPE (%UITYPES;) #FIXED "STRING"
                                SUBFRAGMENTTYPE (%SUBFRAGMENTTYPES;) #FIXED "IMAGEFRAGMENT"
<!-- ATTLIST GLANCE                DATATYPE (%UITYPES;) #FIXED "STRING"
                                SUBFRAGMENTTYPE (%SUBFRAGMENTTYPES;) #FIXED "LISTFRAGMENT"
<!-- ATTLIST HIGHLIGHTS            DATATYPE (%UITYPES;) #FIXED "STRING"
                                SUBFRAGMENTTYPE (%SUBFRAGMENTTYPES;) #FIXED "LISTFRAGMENT"
<!-- ATTLIST STYLESHEET            DATATYPE (%UITYPES;) #FIXED "CHOICE"
                                CHOICES (web_product_index.xsl | pda_product_index.xsl)
                                #IMPLIED>
<!-- ATTLIST PUBLISHDIR            DATATYPE (%UITYPES;) #FIXED "BROWSESERVER">
<!-- ATTLIST PUBLISHFILENAME       DATATYPE (%UITYPES;) #FIXED "STRING">
<!-- ATTLIST GROUPINDEX            DATATYPE (%UITYPES;) #FIXED "STRING"
                                SUBFRAGMENTTYPE (%SUBFRAGMENTTYPES;) #FIXED "GROUPINDEX">

```

An example of a servable, 2-tsrv.xml, which abides to productpage.dtd:

```

<?xml version="1.0"?>
<!DOCTYPE PRODUCTPAGE SYSTEM "http://franklinserver/dtd/productpage.dtd">
<PRODUCTPAGE>
  <SYSTEM>
    <FRAGMENTID>2-tsrv.xml</FRAGMENTID>
    <CREATOR>Joe Moe</CREATOR>
    <MODIFIER>Jane Mane</MODIFIER>
    <CREATIONTIME>384738740383</CREATIONTIME>
    <LASTMODIFIEDTIME>384738740383</LASTMODIFIEDTIME>
    <PAGE TYPE>Servable</PAGE TYPE>
  </SYSTEM>
  <TITLE>Netfinity 8500R</TITLE>

```

```

<SOURCE>IBM PC Company</SOURCE>
<SHORTDESCRIPTION>Mainframe features bring extraordinary performance and
reliability to a rack-optimized 8-way server</SHORTDESCRIPTION>
<LONGDESCRIPTION>A great value in 8-way servers, the new Netfinity 8500R
maximizes uptime and provides superior manageability for compute-intensive
business intelligence, transaction processing and server consolidation
projects. </LONGDESCRIPTION>
<KEYWORD>New</KEYWORD>
<KEYWORD>Server</KEYWORD>
<KEYWORD>Pentium</KEYWORD>
<CATEGORY>Netfinity 8500R</CATEGORY>
<CATEGORY>Small and Medium Business</CATEGORY>
<RELATEDLINK>
  <URL>ftp://ftp.pc.ibm.com/pub/pccbbs/pc_servers/8500rf.pdf</URL>
  <LINKTITLE>White paper</LINKTITLE>
</RELATEDLINK>
<PUBLISHINFO>
  <PUBLISHDIR>/web/netfinity</PUBLISHDIR>
  <PUBLISHFILENAME>index.html</PUBLISHFILENAME>
  <STYLESHEET>web_product_index.xsl</STYLESHEET>
</PUBLISHINFO>
<PUBLISHINFO>
  <PUBLISHDIR>/pda/netfinity</PUBLISHDIR>
  <PUBLISHFILENAME>index.html</PUBLISHFILENAME>
  <STYLESHEET>pda_product_index.xsl</STYLESHEET>
</PUBLISHINFO>
<GROUPINDEX>444-ifrg.xml</GROUPINDEX>
<MAINPHOTO SUBFRAGMENTTYPE="IMAGEFRAGMENT">
  222-bfrg.xml</MAINPHOTO>
<HIGHLIGHTS SUBFRAGMENTTYPE="LISTFRAGMENT">
  444-tfrg.xml</HIGHLIGHTS>
</PRODUCTPAGE>

```

Once all DTDs for the collection have been defined, save them in the directory defined by the variable *dtdDir* in the *franklin.properties* file.

After updating, adding or deleting any DTDs, update the files *configDir/dtds.xml* and *dtdDir/subfragmenttypes.txt* to reflect the current DTDs. Also remember to define a DAD file to for each DTD. (Future: DAD explanation should be expanded)

Step 7: Define Style Sheets

For each servable DTD, you need to define one or more XSL style sheets that will be assembled with the servable XML and the XML of any subfragments into the final published pages. A style sheet is written using the XSL syntax to produce HTML, DHTML, HDML or other desired output. [See the XSL Transformations syntax at <http://www.w3.org/TR/xslt>]

Franklin specification of XSL style sheets

Because the servable includes content from subfragments, the style sheet must be written to work on the so-called *expanded* servable. Before page assembly, a servable is temporarily rewritten to include the content of all its subfragments. Because the XLink standard has not been finalized,

Comment [LW3]: mention Lmax31 and have up to alpha work site

XSL style sheets cannot access content stored in subfragment files outside the servable. Franklin implements a temporary solution that mimics the XLink functionality by expanding the servable. This is demonstrated by the expanded product page 2-tsrv.xml:

```
<?xml version="1.0"?>
<!DOCTYPE PRODUCTPAGE SYSTEM
"http://yourfranklinserver/dtd/productpage.dtd">
<PRODUCTPAGE>
  <SYSTEM>
    <FRAGMENTID>2-tsrv.xml</FRAGMENTID>
    <CREATOR>Joe Moe</CREATOR>
    <MODIFIER>Jane Mane</MODIFIER>
    <CREATIONTIME>384738740383</CREATIONTIME>
    <LASTMODIFIEDTIME>384738740383</LASTMODIFIEDTIME>
    <PAGETYPE>Servable</PAGETYPE>
  </SYSTEM>
  <TITLE>Netfinity 8500R</TITLE>
  <SOURCE>IBM PC Company</SOURCE>
  <SHORTDESCRIPTION>Mainframe features bring extraordinary performance and
reliability to a rack-optimized 8-way server</SHORTDESCRIPTION>
  <LONGDESCRIPTION>A great value in 8-way servers, the new Netfinity 8500R
maximizes uptime and provides superior manageability for compute-intensive
business intelligence, transaction processing and server consolidation
projects. </LONGDESCRIPTION>
  <KEYWORD>New</KEYWORD>
  <KEYWORD>Server</KEYWORD>
  <KEYWORD>Pentium</KEYWORD>
  <CATEGORY>Netfinity 8500R</CATEGORY>
  <CATEGORY>Small and Medium Business</CATEGORY>
  <RELATEDLINK>
    <URL>ftp://ftp.pc.ibm.com/pub/pccbba/pc_servers/8500rf.pdf</URL>
    <LINKTITLE>White paper</LINKTITLE>
  </RELATEDLINK>
  <PUBLISHINFO>
    <PUBLISHDIR>/web/netfinity/</PUBLISHDIR>
    <PUBLISHFILENAME>index.html</PUBLISHFILENAME>
    <STYLESHEET>web_product_index.xsl</STYLESHEET>
  </PUBLISHINFO>
  <PUBLISHINFO>
    <PUBLISHDIR>/pda/netfinity/</PUBLISHDIR>
    <PUBLISHFILENAME>index.html</PUBLISHFILENAME>
    <STYLESHEET>pda_product_index.xsl</STYLESHEET>
  </PUBLISHINFO>
  <GROUPINDEX>444-ifrg.xml</GROUPINDEX>
  <MAINPHOTO SUBFRAGMENTTYPE="IMAGEFRAGMENT">
    <IMAGEFRAGMENT>
      <SYSTEM>
        <FRAGMENTID>222-bfgr.xml</FRAGMENTID>
        <CREATOR>BOB</CREATOR>
        <MODIFIER>BOB</MODIFIER>
        <CREATIONTIME>384738740383</CREATIONTIME>
        <LASTMODIFIEDTIME>384738740383</LASTMODIFIEDTIME>
        <PAGETYPE>Fragment</PAGETYPE>
        <CONTENTSIZE>400</CONTENTSIZE>
      </SYSTEM>
      <TITLE>The Netfinity 8500R large jpeg</TITLE>
      <SHORTDESCRIPTION>Netfinity 8500R</SHORTDESCRIPTION>
    </IMAGEFRAGMENT>
  </MAINPHOTO>
</PRODUCTPAGE>
```



```

    <CONTENTDIR>/images/prod_images/</CONTENTDIR>
    <CONTENTFILENAME>8500R_large.jpg</CONTENTFILENAME>
  </CONTENT/>
</IMAGEFRAGMENT>
</MAINPHOTO>
<HIGHLIGHTS SUBFRAGMENTTYPE="LISTFRAGMENT">
  <LISTFRAGMENT>
    <SYSTEM>
      <FRAGMENTID>444-tfmg.xml</FRAGMENTID>
      <CREATOR>BOB</CREATOR>
      <MODIFIER>BOB</MODIFIER>
      <CREATIONTIME>384738740383</CREATIONTIME>
      <PAGETYPE>Fragment</PAGETYPE>
      <LASTMODIFIEDTIME>384738740383</LASTMODIFIEDTIME>
    </SYSTEM>
    <TITLE>Highlights of the 8500R</TITLE>
    <CATEGORY>Netfinity 8500R</CATEGORY>
    <LISTITEM>
      <TITLE>Light-Path Diagnostics</TITLE>
      <BODY>Lighted guidance system to assist in quick
identification of failing components, similar to the lights in a copier
that identify the location of a paper jam.</BODY>
    </LISTITEM>
    <LISTITEM>
      <TITLE>Active PCI technology</TITLE>
      <BODY>Enables IBM's unique hot-add PCI, letting you
add client systems, balance network traffic or increase storage capacity
without shutting the system down.</BODY>
    </LISTITEM>
  </LISTFRAGMENT>
</HIGHLIGHTS>
</PRODUCTPAGE>

```

Any Xpath expressions in the style sheet that refer to subfragment content will be local to the servable. The following example XSL style sheet, web_product_index.xsl, produces a simple HTML page by displaying content from the servable as well as the two subfragments:

```

<?xml version="1.0"?>
<xsl:stylesheet xmlns:xsl="http://www.w3.org/XSL/Transform/1.0">

  <xsl:template match="PRODUCTPAGE">
    <HTML>
    <HEAD>
      <TITLE><xsl:value-of select="TITLE"/></TITLE>
      <META NAME="source-xml" CONTENT="{SYSTEM/FRAGMENTID}"/>
      <META NAME="source-xsl" CONTENT="web_product_index.xsl"/>
    </HEAD>
    <BODY>
      <TABLE CELLPADDING="0" CELSPACING="0" BORDER="0" WIDTH="451">
        <TR>
          <TD>
            <!-- title section -->
            <FONT COLOR="#003399" SIZE="+3" FACE="Times New Roman">
              <xsl:value-of select="TITLE"/>
            </FONT><BR/><BR/>

```

```

<!-- end title section -->
<!-- short description section -->
  <B><FONT SIZE="-1" FACE="Arial">
    <xsl:value-of select="SHORTDESCRIPTION"/>
  </FONT><BR/><BR/></B>
<!-- end short description section -->
</TD>
</TR>
<TR>
<TD>
<!-- photo section -->
  <IMG HEIGHT="110" WIDTH="140" (
SRC="/multimedia{MAINPHOTO/IMAGEFRAGMENT/CONTENTDIR}{MAINPHOTO/IMAGEFRAGMEN
T/CONTENTFILENAME}" BORDER="0"
ALT="MAINPHOTO/IMAGEFRAGMENT/SHORTDESCRIPTION"></IMG>
<!-- end of photo section -->
</TD>
</TR>
</TABLE>
<!-- Highlights section -->
<TABLE BORDER="0" CELSPACING="0" CELLPADDING="5" WIDTH="451">
<TR>
<TD COLSPAN="2" WIDTH="451">
  <B><FONT SIZE="-1" FACE="Arial">Highlights of the
  <xsl:value-of select="TITLE"/>
  </FONT></B>
</TD>
</TR>
<xsl:apply-templates select="HIGHLIGHTS/LISTFRAGMENT/LIST"/>
</TABLE>
<!-- End of Highlights section -->
</BODY>
</HTML>
</xsl:template>

<xsl:template match="/PRODUCTPAGE/HIGHLIGHTS/LISTFRAGMENT">
<xsl:for-each select="LISTITEM">
  <TR>
    <TD WIDTH="151" VALIGN="TOP">
      <FONT size="-1" face="Arial"><xsl:value-of select="TITLE"/></FONT>
    </TD>
    <TD WIDTH="300" VALIGN="TOP">
      <FONT size="-1" face="Arial"><xsl:value-of select="BODY"/></FONT>
    </TD>
  </TR>
</xsl:for-each>
</xsl:template>
</xsl:stylesheet>

```

Once all XSL style sheets for the DTDs have been defined, add them to the CHOICES list of the STYLESHEET element in the appropriate DTDs.

Then, check them in to the /xsl directory using the Franklin Editor.

[Add here, the definition of a debug style sheet, what it should do, and where it should be saved on the server]

Step 8: Create Directory Structure

Create the directory structure that corresponds to the site map of your application. Under *publishDir* create the HTML directories, and under *multimediaDir* the multimedia directories.

If your site is published to more than one audience segment or device, define several *sibling* directory structures under *publishDir*. For example, a site published for two devices, one for browsing all content using a web browser, and another for browsing only the news section using a pda browser, could have the following directory structure:

```
publishDir/web/
publishDir/web/news/
publishDir/web/products/
publishDir/pda/
publishDir/pda/news/
multimediaDir/images/
multimediaDir/audio/
```

When an editor authors a servable, the PUBLISHDIR element of the servable will be presented in the UI with the BROWSESERVER widget. This widget allows the editor to browse the directory structure under *assetsDir* and select where to save the resulting file. Similarly, when editing a multimedia object, the widget allows the editor to browse the directory structure to select where to save the binary file.

Step 9: Configure Web Server

To browse the published sites, set up a web server for each sibling site. Configure the *DocumentRoot* variable to point to the top of the directory hierarchy of a sibling site. The example below assumes that the *baseDir* in *franklinServletInitialization.properties* is set to *"/franklin/data/"*:

For the example in the previous section, you would set up two web servers:

```
Web Server 1: DocumentRoot "/franklin/data/publish/web/"
Web Server 2: DocumentRoot "/franklin/data/publish/pda/"
```

Also, add the aliases below to the configuration file of Web Server 1 and 2.

```
Alias /dtd/           "/franklin/data/dtd/"
Alias /xsl/           "/franklin/data/assets/xsl/"
Alias /multimedia/    "/franklin/data/assets/multimedia/"
Alias /xml/           "/franklin/data/xml"
```

Set directory browsing "on" so that you can easily browse the DTDs and verify the uploaded XML files, XSL style sheets, and multimedia files.

Step 10: Define Roles & Users

Before running the Editor UI, you need to define the allowed roles and users of the Franklin system. A role is defined by the list of DTDs the role is allowed to edit. A user is defined by one or more roles.

To define new roles, edit the file *configDir/roles.xml* by importing the DTD *configDir/roles.dtd* to an XML editor such as Xcena from IBM alphaworks. (Future: use the Editor UI to edit the file)

The DTD *roles.dtd*:

```
<!ELEMENT ROLES          (ROLE*)>
<!ELEMENT ROLE            (ROLENAME, DTD*)>
<!ELEMENT ROLENAME        (#PCDATA)>
<!ELEMENT DTD              (#PCDATA)>
```

An example *roles.xml* defines two roles, FragmentEditor and Editor and associates the allowed DTDs to each:

```
<?xml version="1.0" encoding="UTF-8"?>
<ROLES>
  <ROLE>
    <ROLENAME>FragmentEditor</ROLENAME>
    <DTD>http://franklinserver/dtd/textfragment.dtd</DTD>
    <DTD>http://franklinserver/dtd/listfragment.dtd</DTD>
    <DTD>http://franklinserver/dtd/audiofragment.dtd</DTD>
    <DTD>http://franklinserver/dtd/videofragment.dtd</DTD>
    <DTD>http://franklinserver/dtd/imagefragment.dtd</DTD>
  </ROLE>
  <ROLE>
    <ROLENAME>Editor</ROLENAME>
    <DTD>http://franklinserver/dtd/textfragment.dtd</DTD>
    <DTD>http://franklinserver/dtd/newsarticle.dtd</DTD>
    <DTD>http://franklinserver/dtd/productpage.dtd</DTD>
  </ROLE>
</ROLES>
```

To define new users, edit the file *configDir/users.xml* by importing the DTD *configDir/users.dtd* to an XML editor.

The DTD *users.dtd*:

```
<!ELEMENT USERS          (USER*)>
<!ELEMENT USER            (NAME, EMAIL, PASSWORD, ROLE+)>
<!ELEMENT NAME            (#PCDATA)>
<!ELEMENT EMAIL           (#PCDATA)>
<!ELEMENT PASSWORD        (#PCDATA)>
<!ELEMENT ROLE            (#PCDATA)>
```

An example *users.xml* defines two users, each with one or more roles.

```
<?xml version="1.0" encoding="UTF-8"?>
<USERS>
```

```

<USER>
  <NAME>Joe Moe</NAME>
  <EMAIL>joe@us.ibm.com</EMAIL>
  <PASSWORD>joe</PASSWORD>
  <ROLE>FragmentEditor</ROLE>
  <ROLE>Editor</ROLE>
</USER>
<USER>
  <NAME>Jane Mane</NAME>
  <EMAIL>jane@us.ibm.com</EMAIL>
  <PASSWORD>jane</PASSWORD>
  <ROLE>Editor</ROLE>
</USER>
<USER>
</USERS>

```

When the Franklin server is initialized, the Dispatcher module runs *Globals.loadinfo()*. This method merges *users.xml*, *roles.xml* and *dtids.xml* into one DOM in memory for fast access. The method verifies that all roles named in *users.xml* have a definition in *roles.xml*. It also verifies that all DTDs named in *roles.xml* are defined in *dtids.xml* and exist in the named directory. If any discrepancies are detected, the server prints out a warning message. (Future: the verification still needs to be implemented.)

(Future: if any of the configuration files have changed after the server was last initialized, the files will get reloaded and the DOM will get refreshed. This will not have an effect on any users currently logged on.)

Editor Interface & Dispatcher Communication

After installing the Editor User Interface application and completing the customization described in Section Install Franklin Client, launch the application from the Franklin Editor icon on the desktop.

All communications between the Editor UI and the Franklin Dispatcher follow the WebDAV protocol. [See the full specification at <http://www.webdav.org/specs/>]

The HTTP header of a Client request always contains the following attributes with *ACTION* replaced by PUT, GET, LOCK or UNLOCK, *franklinservername* replaced by the name of the Franklin server the client is communicating with, and *length* replaced by the length in bytes of the body section.

```

ACTION /filename HTTP/1.1
Host: franklinservername
Content-type: text/xml; charset="utf-8"
Content-Length: length

```

The body of the Client request contains the XML document to be checked into the server or a DASL search query.

The HTTP header of the Dispatcher response always contains the following attributes with *errorcode* and *message* replaced by the standard codes listed in Appendix J.

HTTP/1.1 *errorcode message*
 Content-Type: text/xml; charset="utf-8"
 Content-Length: *length*

The format of the body of the Dispatcher response depends on the request and whether the request was successfully completed or not.

A special format used for the response follows the DTD below. In the further examples, the use of the elements will become obvious.

```
<!ELEMENT RESPONSE (PROCESS, STATUS, ERRORCODE, MESSAGE, SYSTEM?, LOCK?)>
<!ELEMENT PROCESS      (#PCDATA)>
<!ELEMENT STATUS       (#PCDATA)>
<!ELEMENT ERRORCODE    (#PCDATA)>
<!ELEMENT MESSAGE      (#PCDATA)>
<!ELEMENT SYSTEM       (FRAGMENTID, CREATOR, MODIFIER, CREATIONTIME,
LASTMODIFIEDTIME, PAGETYPE, CONTENTSIZE?)>
<!ELEMENT FRAGMENTID   (#PCDATA)>
<!ELEMENT CREATOR       (#PCDATA)>
<!ELEMENT MODIFIER      (#PCDATA)>
<!ELEMENT CREATIONTIME  (#PCDATA)>
<!ELEMENT LASTMODIFIEDTIME (#PCDATA)>
<!ELEMENT PAGETYPE      (#PCDATA)>
<!ELEMENT CONTENTSIZE   (#PCDATA)>
<!ELEMENT LOCK          (LOCKEDBY, LOCKTIME, LOCKTOKEN?)>
<!ELEMENT LOCKEDBY      (#PCDATA)>
<!ELEMENT LOCKTIME      (#PCDATA)>
<!ELEMENT LOCKTOKEN     (#PCDATA)>
```

Login

The editor logs in using the user name and password defined by the Franklin administrator, as defined in Section Define Roles & Users.

Client request:

```
GET /xml/franklin_init.xml HTTP/1.1
Host: franklinserver/franklinservlet
Content-Type: text/xml; charset="utf-8"
```

Authorization: "Basic " + encode Base64(username + ":" + password)

If the user name is not defined or if the password is entered incorrectly, the dispatcher responds with the appropriate error. Dispatcher response:

```
HTTP/1.1 401 SC_UNAUTHORIZED
Content-Type: text/xml; charset="utf-8"
Content-Length: length
```

```
<?xml version="1.0"?>
<RESPONSE>
  <PROCESS>login</PROCESS>
  <STATUS>401</STATUS>
```

Comment [CWD 1] I don't think this is the right error code returned here. But couldn't find out what was wrong.

```

<ERRORCODE>U101</ERRORCODE>
<MESSAGE>User Joe Doe not defined</MESSAGE>
</RESPONSE>

```

If login succeeds, as described in Section Dispatcher: Session Management, the Dispatcher adds the user to the *currentusers* hash table and generates a unique session identifier, *sessionId*. All subsequent requests from the Editor UI must contain *sessionId* in the HTTP header.

The dispatcher responds to a successful login request by generating the *franklin_init.xml* document that corresponds to the user's roles, references the DTDs the user is allowed to edit, and specifies the attributes, operators and allowed values for the Search UI. Dispatcher response:

```

HTTP/1.1 200 OK
Content-Type: text/xml; charset="utf-8"
Content-Length: length
Sessionid: 175a:dc8e0de306:-8000

<?xml version="1.0" encoding="UTF-8"?>
<FRANKLIN_INIT>
  <SEARCH>
    <ATTRIBUTEList>
      <ATTRIBUTE displayname="Creation Date" name="CREATIONTIME"
class="Time"/>
      <ATTRIBUTE displayname="Last Modified Date"
name="LASTMODIFIEDTIME" class="Time"/>
      <ATTRIBUTE displayname="Creator" name="CREATOR" class="Name"/>
      <ATTRIBUTE displayname="Document Type" name="DOCTYPE"
class="Selection" options="TEXTFRAGMENT | LISTFRAGMENT | IMAGEFRAGMENT |
AUDIOFRAGMENT | VIDEOFRAGMENT | INDEXGROUP | PRODUCTPAGE | SOMESERVABLE"/>
      <ATTRIBUTE displayname="Page Type" name="PAGETYPE"
class="Selection" options="Fragment|Servable"/>
      <ATTRIBUTE displayname="Keyword" name="KEYWORD" class="Text"/>
      <ATTRIBUTE displayname="Category" name="CATEGORY"
lass="Selection" options=" Netfinity_8500R | Netfinity_7000_M10 |
Netfinity_5500_M10 | Netfinity_5600 | Netfinity_5500"/>
    </ATTRIBUTEList>
    <CLASSList>
      <CLASS name="Time">
        <OPERATOR name=">="/>
        <OPERATOR name="&#60;="/>
        <OPERATOR name="="/>
        <VALUE datatype="date"/>
      </CLASS>
      <CLASS name="Integer">
        <OPERATOR name=">="/>
        <OPERATOR name="&#60;="/>
        <OPERATOR name="="/>
        <VALUE datatype="integer"/>
      </CLASS>
      <CLASS name="Name">
        <OPERATOR name="is"/>
        <OPERATOR name="isn't"/>
        <OPERATOR name="starts with"/>
        <VALUE datatype="string"/>
      </CLASS>

```

```

    <CLASS name="Text">
      <OPERATOR name="is"/>
      <OPERATOR name="starts with"/>
      <VALUE datatype="string"/>
    </CLASS>
    <CLASS name="Selection">
      <OPERATOR name="is"/>
      <OPERATOR name="isn't"/>
      <VALUE datatype="choice"/>
    </CLASS>
  </CLASSLIST>
  <RESULTS>
    <ATTRIBUTE displayname="Last Modified Date" name="LASTMODIFIEDTIME"
class="Time"/>
    <ATTRIBUTE displayname="Creator" name="CREATOR" class="Name"/>
    <ATTRIBUTE displayname="Title" name="TITLE" class="Text"/>
    <ATTRIBUTE displayname="Document Type" name="DOCTYPE"
lass="Selection"/>
  </RESULTS>
</SEARCH>
<ROLE name="FragmentEditor" displayname="Fragment Editor">
  <FRAGMENTS displayname="Fragment">
    <DTD displayname="Text"
href="http://franklinserver/franklin/dtd/textfragment.dtd"/>
    <DTD displayname="List"
href="http://franklinserver/franklin/dtd/listfragment.dtd"/>
    <DTD displayname="Audio"
href="http://franklinserver/franklin/dtd/audiofragment.dtd"/>
    <DTD displayname="Video"
href="http://franklinserver/franklin/dtd/videofragment.dtd"/>
    <DTD displayname="Image"
href="http://franklinserver/franklin/dtd/imagefragment.dtd"/>
  </FRAGMENTS>
</ROLE>
<ROLE name="Editor" displayname="Editor">
  <FRAGMENTS displayname="Fragment">
    <DTD displayname="Text"
href="http://franklinserver/franklin/dtd/textfragment.dtd"/>
  </FRAGMENTS>
  <SERVABLES displayname="Page">
    <DTD displayname="News Article"
href="http://franklinserver/franklin/dtd/newsarticle.dtd"/>
    <DTD displayname="Product Page"
href="http://franklinserver/franklin/dtd/productpage.dtd"/>
  </SERVABLES>
</ROLE>
</FRANKLIN_INIT>

```

From this *franklin_init.xml* document, the Editor UI builds the *File > New Fragment* and *File > New Page* menus. It also maintains the mappings between display names and DTD URLs in a hash table.

The Editor UI can be set to load all DTDs at this point, if it is important to enable off-line editing. We have chosen to load a DTD from the server upon demand for a faster startup process.

At this point, the editor is able to either create new content or search for existing content in the system.

Create new content

The *File > New Fragment* menu lists all fragments and the *File > New Page* menu lists all servable pages the editor is allowed to create or edit. If the editor selects to create a new fragment, e.g. a TEXTFRAGMENT, the Editor UI gets the DTD from the appropriate URL and automatically generates a template from the DTD, as shown below:

[Include screenshot here]

In parallel, the Editor UI maintains in memory a DOM corresponding to the DTD.

Editor UI Widgets

The Editor UI uses the DATATYPE attributes in the DTD to generate the appropriate Java widget in the user interface. If an element does not contain a DATATYPE attribute no input is allowed for that element. Children elements may still contain DATATYPE attributes to specify their user interface. The mapping between Franklin UITYPES and Java widgets are given below:

date	=> JTextField
integer	=> JTextField
string	=> JTextField
shorttext	=> JTextArea (scrolling)
longtext	=> JTextArea (scrolling)
choice	=> JComboBox(with DefaultComboBoxModel to hold the data)
browselocal	=> JTextField(with JFileChooser to select local file)
browseserver	=> JTextField(with custom JFrame to browse server directory)

Each Java widget is encapsulated in a set of classes that include additional functionality. For example, if an element in the DTD is required, e.g. TITLE, the widget will be highlighted (e.g. colored brightly) to help the editor distinguish which fields must be filled in. If an element can appear more than once, e.g. KEYWORD, +/- buttons appear next to the widget that allow duplicating the widget or group of widgets.

BODY tags are handled specially within the system. The system assumes that BODY tags are composed of 1 or more PARAGRAPH tags. Typically, this is represented by a longtext widget in the user interface. Blank lines in the input are interpreted as paragraph separators. When constructing the DOM object, these paragraphs are composed within the outer BODY tag.

Check-in of New Fragment

When the editor has filled in the template in the UI, clicking on the check-in icon verifies that all required elements are filled in. If so, the DOM in memory is populated with the data in the UI widgets. New nodes are added if new instances of an element have been created using the +/- buttons. Nodes are removed from the DOM if optional fields have not been filled in. Once the DOM mirrors exactly the UI, the document is transformed to an XML string and a request is sent to the Dispatcher with the XML as the body.

Note that the only time a check-in request to the Franklin Dispatcher does not include the file name containing *fragmentid* is when uploading a new fragment. The absence of a *fragmentid* indicates to the server that a new, unnamed fragment is being checked-in. The Dispatcher assigns unique ids to all fragments.

Deleted:

Client request:

```
PUT fragmentid HTTP1.1
Host: franklinserver/franklinservlet
Content-Type: text/xml; charset="utf-6"
SessionId: 175a:dc8e0de306:-8000
Content-Length: length

<?xml version="1.0"?>
<!DOCTYPE TEXTFRAGMENT SYSTEM
"http://adtech.ibm.us2.ibm.com/franklin/dtd/textfragment.dtd" >
<TEXTFRAGMENT>
  <SYSTEM>
    <FRAGMENTID/>
    <CREATOR/>
    <MODIFIER/>
    <CREATIONTIME/>
    <LASTMODIFIEDTIME/>
    <PAGETYPE/>
    <CONTENTSIZE/>
  </SYSTEM>
  <TITLE>This is the title of this textfragment</TITLE>
  <BODY>
    <PARAGRAPH>This is the document body</PARAGRAPH>
  </BODY>
</TEXTFRAGMENT>
```

If check-in is successful the Dispatcher returns the SYSTEM data of the XML document filled in with the newly created unique *fragmentid*, and the authoring information, as described in Section XXX. The client merges the SYSTEM tag into the existing XML document. The Editor UI now has the complete XML.

Dispatcher response:

```
HTTP/1.1 200 OK
Content-Type: text/xml; charset="utf-8"
Content-Length: length
SessionId: 175a:dc8e0de306:-8000

<?xml version="1.0"?><RESPONSE>
  <PROCESS>new Checkin</PROCESS>
  <STATUS>200</STATUS>
  <ERRORCODE>OK</ERRORCODE>
  <MESSAGE>OK</MESSAGE>
  <SYSTEM>
    <FRAGMENTID>46ba850dc8cf1f3c1007f33-Tfmg.xml</FRAGMENTID>
    <CREATOR>Joe Doe</CREATOR>
    <MODIFIER>Joe Doe</MODIFIER>
    <CREATIONTIME>2000-01-07-14.08.09.328000</CREATIONTIME>
```

```

<LASTMODIFIEDTIME>
<PAGETYPE>Fragment</PAGETYPE>
<CONTENTSIZE>537</CONTENTSIZE>
</SYSTEM>
</RESPONSE>

```

If the fragment about to be checked in has an accompanying content file, i.e. a multimedia asset or an XSL style sheet, the Editor UI encodes the contents using Base64encoding into the CONTENT element in the XML. On the server side, the Dispatcher un-encodes it and writes the file to the file system, as described in Section XXX. This method avoids sending multiple requests to the Dispatcher and having to maintain state between two requests.

Caveat: presently we are unclear on whether there is a size limitation to this method! And it is slow!

Check-In of Modified Fragment

If the Editor UI checks in a modified fragment or page, it will have received a LOCKTOKEN from the Dispatcher before checking it out. The check-in request in this case must include the LockToken header field.

Deleted:

Client Request

```

PUT fragmentid HTTP1.1
Host: franklinserver/franklinservlet
Content-Type: text/xml; charset="utf-8"
SessionId: 175a:dc8e0de306:-8000
Content-Length: length
LockToken:

```

The dispatcher verifies that the correct lock token is supplied with the PUT request before it processes the request. The dispatcher changes the MODIFIER and the LASTMODIFIEDTIME fields in the SYSTEM element.

After the check-in command, the Editor UI issues an UNLOCK command using the appropriate LOCKTOKEN.

Client request:

```

UNLOCK /12345678-tfrg.xml HTTP1.1
Host: franklinserver/franklinservlet
Sessionid = 175a:dc8e0de306:-8000
Locktoken = 12345678

```

The Dispatcher verifies the LOCKTOKEN as described in Section XXX, and returns an OK if the token is correct, otherwise it sends one of the two Franklin lock errors:

L101 = Lock tokens do not match

L102 = Missing lock token

Check-out

To check out a fragment for editing from the Franklin Server, the Editor UI first requests a lock for the given fragment, as defined by the WebDAV protocol.

Client request:

```
LOCK /12345678-tfrg.xml HTTP1.1
Host: franklinserver/franklinservlet
SessionId = 175a:dc8e0de306:-8000
```

If the fragment is already locked by another user, the dispatcher returns a response with information on who has locked it when, in case the user wants to contact the person who holds the lock.

Dispatcher response:

```
HTTP/1.1 200 OK
Content-Type: text/xml; charset="utf-8"
Content-Length: length
SessionId: 175a:dc8e0de306:-8000
```

```
<?xml version="1.0"?>
<RESPONSE>
  <PROCESS>Lock</PROCESS>
  <STATUS>200</STATUS>
  <ERRORCODE>OK</ERRORCODE>
  <MESSAGE>Locked</MESSAGE>
  <LOCK>
    <LOCKEDBY>Jane Moe</LOCKEDBY>
    <LOCKTIME>
      /LOCKTIME>
  </LOCK>
</RESPONSE>
```

Comment [DMS]: Should not be 200.
I'll have to check.

If the fragment is not already locked and if the user with the *sessionId* is allowed to edit documents based on the DTD of the requested fragment, the dispatcher creates a unique lock on the fragment as described in section Dispatcher: Lock Management. It also sends the lock token back in the response.

Dispatcher response:

```
HTTP/1.1 200 OK
Content-Type: text/xml; charset="utf-8"
Content-Length: length
SessionId: 175a:dc8e0de306:-8000
```

```
<?xml version="1.0"?>
<RESPONSE>
  <PROCESS>Lock</PROCESS>
  <STATUS>200</STATUS>
  <ERRORCODE>OK</ERRORCODE>
  <MESSAGE>OK</MESSAGE>
  <LOCK>
    <LOCKEDBY>Joe Moe</LOCKEDBY>
    <LOCKTIME>
      /LOCKTIME>
    <LOCKTOKEN>12345678</LOCKTOKEN>
  </LOCK>
</RESPONSE>
```

```
</LOCK>
</RESPONSE>
```

Now the Editor UI can request the fragment for editing using the lock received from the server.

Client request:

```
GET /12345678-tfrg.xml HTTP1.1
Host: franklinserver/franklinservlet
Content-Type: text/xml; charset="utf-8"
Locktoken = 12345678
Sessionid = 175a:dc8e0de306:-8000
```

The Dispatcher compares the lock to the one saved in the Meta Data Store. If they match, Dispatcher responds by sending back the complete XML of the fragment.

Dispatcher response:

```
HTTP/1.1 200 OK
Content-Type: text/xml; charset="utf-8"
Content-Length: length
Sessionid: 175a:dc8e0de306:-8000

<?xml version="1.0"?>
<!DOCTYPE PRODUCTPAGE SYSTEM "http://franklinserver/dtd/productpage.dtd">
<PRODUCTPAGE>
  <SYSTEM>
    ...
  </SYSTEM>
  ...
</PRODUCTPAGE>
```

The Editor UI retrieves the DTD of the checked-out fragment from the server if it has not yet loaded it. Using the DTD it auto-generates the UI widgets and then fills in the existing values from the checked-out fragment, adding new instances of elements using the +/- mechanism when necessary.

The editor can modify the fields in the same way as when creating new content. Upon check-in the Dispatcher updates the LASTMODIFIEDTIME and MODIFIER fields in the SYSTEM data of the checked-in XML document.

Search

Clicking on the Search icon in the Editor UI brings up the Search dialogue shown below:

[insert Search screen shot here]

When launched, the Search dialogue parses *franklin_init.xml* and stores attributes, operators and allowed values into hash tables. It dynamically generates the widgets for the query composition. When new attributes or values are added to *franklin_init.xml*, the Search code does not need to be updated.

The Search UI communicates with the Dispatcher using the Distributed Authoring Search Language (DASL) [add ref], an extension to the WebDAV protocol. Franklin Server defines the

"Franklin" name space which allows the insertion of properties that correspond to the names of the indexed elements in Franklin Meta Data Store.

An example of a DASL exchange between Search UI and Dispatcher is shown below for the example Boolean query:

```
(AND
  (PAGETYPE "is" "Fragment.")
  (LASTMODIFIEDTIME "gte" "
  (CREATOR "is not" "Jeff Milton")))
```

Search request:

```
SEARCH / HTTP1.1
Host: franklinserver/franklinservlet
Content-Type: text/xml; charset="utf-8"
Sessionid = 175a:dc8e0de306:-8000

<?xml version="1.0"?>
<d:searchrequest xmlns:d="DAV:" xmlns:f="Franklin:">
  <d:basicsearch>
    <d:select>
      <d:prop>
        <f:FRAGMENTID/>
        <f:DTD/>
        <f:LASTMODIFIEDTIME/>
        <f:TITLE/>
        <f:CREATOR/>
      </d:prop>
    </d:select>
    <d:from>
      <d:scope>
        <d:href/>
        <d:depth>infinity</d:depth>
      </d:scope>
    </d:from>
    <d:where>
      <d:and>
        <d:eq>
          <d:prop> <f:PAGETYPE/> </D:prop>
          <d:literal>Fragment</D:literal>
        </d:eq>
        <d:gte>
          <d:prop> <f:LASTMODIFIEDTIME/> </D:prop>
          <d:literal>1999-10-10</D:literal>
        </d:gte>
        <d:not>
          <d:eq>
            <d:prop> <f:CREATOR/> </D:prop>
            <d:literal>Jeff Milton</D:literal>
          </d:eq>
        </d:not>
      </d:and>
    </d:where>
    <d:limit>
```

```

    <d:nresults>2</d:nresults>
  </d:limit>
</d:basicsearch>
</d:searchrequest>

```

The Dispatcher passes the query to the Meta Data Store where the query is converted to SQL and executed against DB2. The results are converted back to the DASL format.

Currently, we are using the d:nresults tag to indicate a range of results to be returned. (e.g. <d:nresults>1-50</d:nresults>) This enables the client to request subsequent "pages" from a search with a large number of results.

Dispatcher response:

```

HTTP/1.1 207 Multi-Status
Content-Type: text/xml; charset="utf-8"
Content-Length: length

<?xml version="1.0"?>
<d:multistatus xmlns:d="DAV:" xmlns:f="Franklin:">
  <f:responsesummary>
    <f:total>1</f:total>
  </f:responsesummary>
  <d:response>
    <d:href>http://franklin.adtech.ibm.com/43987548-tfrg.xml</d:href>
    <d:propstat>
      <d:prop>
        <f:FRAGMENTID>43987548-tfrg.xml</f:FRAGMENTID>
        <f:DTD>Textfragment</f:DTD>
        <f:PAGETYPE>Fragment</f:PAGETYPE>
        <f:LASTMODIFIEDTIME>
        </f:LASTMODIFIEDTIME>
        <f:TITLE>Lou Gerstner's bio</f:TITLE>
        <f:CREATOR/>Joe Moe</f:CREATOR>
      </d:prop>
    </d:propstat>
  </d:response>
  <d:response>
    <d:href>http://franklin.adtech.ibm.com/9999999-frg.xml</d:href>
    <d:propstat>
      <d:prop>
        <f:FRAGMENTID>9999999-frg.xml</f:FRAGMENTID>
        <f:DTD>Listfragment</f:DTD>
        <f:PAGETYPE>Fragment</f:PAGETYPE>
        <f:LASTMODIFIEDTIME>
        </f:LASTMODIFIEDTIME>
        <f:TITLE>Highlights for Netfinity 8500R</f:TITLE>
        <f:CREATOR/>Jane Mane</f:CREATOR>
      </d:prop>
    </d:propstat>
  </d:response>
</d:multistatus>

```

Comment [LW6]: This example is not quite right (i.e. the number is wrong) specified this way (I don't know).

The Search UI parses the results and displays them in the results table. From the table, the editor can select items and merge them into the Active List in the Editor UI.

Future: If more than the requested number of hits exist in the database, the Search UI uses the `RESPONSESUMMARY` element in the result list to determine how to manage the "Next" and "Previous" buttons that allow further results or to go back to a previous set of results.

Preview

Before checking in a servable, the editor can preview the final page to be published. The preview icon in the Editor UI is active only when editing a servable. Requesting a preview sends a request to the Preview Manager servlet with the temporary contents of the servable XML. The Preview Manager expands the servable with contents of any subfragments, assembles the page with all included style sheets using LotusXSL, and returns the resulting HTML output to the client.

The Editor UI launches the web browser specified in the *franklin.properties* file and displays the temporary output. Once satisfied, the editor can check in the servable. Servables previously checked in (e.g., servables returned as search results) can also be previewed.

(Future: preview of an HTML page does not indicate to the editor which fragment produced any given area of the page. Need to devise a way to display the source element.)

Dispatcher

Session Management

When a user logs on using the Editor UI, as described in the Section Editor Interface & Dispatcher Communication: Login, the dispatcher checks for a valid user and password by consulting the DOM, generated at startup, which contains all user information. If they are valid, the dispatcher adds the user to the *currentusers* hash table and generates a unique session identifier, *sessionId*. *SessionId* is created using the java *UID()* call that guarantees to return a unique identifier for the machine the process is running on.

If the same user logs on a second time from another terminal without terminating the earlier session, the earlier *sessionId* is overwritten by a new one, and the old session becomes invalid.

At logout, the users entry is removed from the *currentusers* hash table.

Future: the class that manages the user sessions must be serializable, so that its state can be saved and reloaded if the Franklin Server servlet needs to be restarted.

System Data Creation

When a dispatcher receives the check in request from the Editor UI, it handles new and modified fragments differently.

For a new fragment, the Dispatcher fills in the following so-called SYSTEM elements in the DOM built from the incoming fragment:

```
<SYSTEM>
  <FRAGMENTID>46ba850dc8c1f3c1007f33-tfrg.xml</FRAGMENTID>
  <CREATOR>Joe Doe</CREATOR>
  <MODIFIER>Joe Doe</MODIFIER>
  <CREATIONTIME>                                /CREATIONTIME>
  <LASTMODIFIEDTIME>                            LASTMODIFIEDTIME>
  <PAGETYPE>Fragment</PAGETYPE>
  <CONTENTSIZE>537</CONTENTSIZE>
</SYSTEM>
```

FRAGMENTID is the unique identifier for the fragment. This identifier is created using the java *UID()* call which returns a guaranteed unique identifier for the machine where the process is running. To the UID, the dispatcher appends the suffix *-tfrg.xml* for simple fragments, *-bfrg.xml* for compound fragments, or *-tsrv.xml* for servables. To know which suffix to append, the dispatcher consults the *didToType* hash table, built at startup to cache the mapping between DTDs and their types.

CREATOR is the name of the user who originally checked in the new fragment. The dispatcher gets this name by calling the *sessionIdToUser* method, which retrieves the user name from the *currentusers* hash table based on the *sessionId*.

MODIFIER is the name of the user who is currently checking in the fragment. MODIFIER and CREATOR are the same when creating the system data for a new fragment.

CREATIONTIME is the Java generated time stamp of the system data creation time at original check-in.

LASTMODIFIEDTIME is the Java generated time stamp of the system data update time at subsequent check-ins. CREATIONTIME and LASTMODIFIEDTIME are the same for a new fragment.

PAGETYPE is set to either "FRAGMENT" or "SERVABLE". The dispatcher sets PAGETYPE by consulting the *didToType* hash table, built at startup to cache the mapping between DTDs and their types. This field is important because processing of fragments and servables is different in the Editor UI as well as in the content store module.

CONTENTSIZE is the size in bytes of the checked-in fragment including any included binary data. The dispatcher calculates this after filling in the system data but before extracting any binary data. Thus, this is the size of the string being sent over the network between Editor UI and the dispatcher.

Name Space Management

The name space manager module of the dispatcher manages all reading and writing of files. It abstracts away the actual file system from all other modules, so that they do not have to keep track of specialized directories.

The name space manager provides the functionality to read and write into the file system DOMs, corresponding XML strings that represent fragments or servables. At dispatcher startup, the initialization file is read in, and the variables defining the directories become available to the name space manager.

When writing a compound fragment, the name space manager also extracts any encoded multimedia files and style sheets and writes them into the appropriate directories. On the other hand, when reading a compound fragment, it encodes any external files into the XML and returns the DOM to the module requesting it.

In addition to the dispatcher, the content store uses the name space manager as well. The content store uses it to read fragments from the file system and to write HTML/HDML/DHTML output files from page assembly into the file system.

The advantage of separating the name space manager from the rest of the Franklin server is to isolate the knowledge about dedicated file system directories to one module. For example, if *xmlDir* needed to be split up into a series of second-level directories to limit the size of any one directory, only the name space manager would need to know about the change. Under *xmlDir* could reside 10 child directories 0/, 1/, ...9/ and a fragment would be stored in one of them based on a load-balancing algorithm handled by the name space manager.

Coordination Between Modules at Check-in

[describe the 3 phase save to file system, meta store and tm, with the fact that tm is asynchronous. Maintenance of pending jobs table by dispatcher, and roll-back]

Lock Management

As described in the sections Editor Interface & Dispatcher Communication: Check-in and Check-out, the Editor UI and dispatcher exchange lock tokens during the LOCK and UNLOCK requests from the Editor UI.

When the dispatcher issues a lock token, it uses the Java *UID()* call to create a unique identifier. It sends the token along with the user name and the lock time to the Editor UI in the body of the response and stores another copy of this information in the meta-data store as described in the section Meta Data Store: Lock Management.

When the dispatcher receives an UNLOCK request with a lock token from the Editor UI, it needs to verify that the token matches the one stored in the meta-data store. If they match, the dispatcher issues a call to delete the lock in the meta-data store.

The dispatcher has two other ways to manage locks if problems occur. If the Editor UI requests that all locks held by the current user be released, the dispatcher issues the call *releaseLockByUser* to the meta-data store. When the dispatcher is restarted due to a system crash, all pending locks in the meta-data store can be released at startup with the call *releaseLockAll*.

Error Handling

All Franklin server side components abide to the same Franklin error handling scheme. When any of the components called by dispatcher, namely meta-data store, name space manager, user manager, or content manager, catch or throw a Java exception, they convert it to a Franklin exception and fill in all details about the context and the conditions where the error occurred.

A Franklin exception contains the following attributes:

- myError* - the Franklin error code
- myHttpError* - the HTTP error code corresponding to the Franklin error code
- myMessage* - explanation of error, presented to user of the Client application
- myDestination* - one of ERROR_USER, ERROR_LOG, ERROR_ADMIN to indicate where the error should be directed
- myException* - the originally caught exception, if there is one

The dispatcher module routes the exception based on the attributes. If *myDestination* is set to ERROR_USER, the dispatcher returns the exception to the Editor UI which displays the error to the user. If it is set to ERROR_LOG, the error is written to the error log file, and for ERROR_ADMIN, the process notifies the system administrator.

Meta Data Store

The meta-data store allows the indexing and searching of fragments and servables. All or a subset of the XML elements can be set to be indexed. For a large content site this allows users to quickly locate content objects of interest. The meta-data store also manages the lock information of content objects.

DB2 XML Extenders

Franklin uses XML Extenders for DB2 to index a subset of the XML elements of fragments and servables. To accomplish indexing, XML Extenders uses a Document Access Definition (DAD) that maps an XML element to a column in a DB2 table.

DB2 XML Extenders provides two different methods, namely XColumn and XCollection. We have implemented both methods in Franklin and describe both in this document. We recommend using the XCollection as it is more flexible.

XColumn

The current XColumn implementation of XML Extenders can only map one DTD to one or more DB2 tables. In order to map all Franklin DTDs to one or more common tables, the dispatcher converts all DTDs to a so-called *universal* DTD, which contains all elements to be indexed in the set of DTDs. For this universal DTD, two DADs are created based on the XML Extenders syntax.

Two DADs are needed, because the current XColumn implementation does not support inserting elements that occur only once in the XML and those that occur more than once using a single

DAD. Thus, the examples in this section show two DADs that map values from the universal DTD.

When designing the DADs, all elements that appear only once, or single-occurrence elements, can be mapped to one table. Any elements that can appear more than once, or multi-occurrence elements, need to be mapped each into separate dedicated tables. The administrator creates a view between the single-occurrence table and the multi-occurrence tables to perform searches across all tables with one command.

A DAD specifies the following items:

table name = name of the DB2 table
 column name = name of the column in the encapsulating table
 column type = data type of the column
 column path = XPath expression from the root to the element to be indexed in the column
 column multi-occurrence = flag to indicate whether the element at the path can occur more than once

Example of a DAD mapping single-occurrence elements:

```
<?xml version="1.0"?>
<!DOCTYPE DAD SYSTEM "c:\dxx\franklin\dttd\universal.dtd">
<DAD>
  <dttdid>UNIVERSALDTD</dttdid>
  <validation>NO</validation>
</DAD>
<Xcolumn>
  <table name="META.MAIN">
    <column name="CREATOR"
      type="varchar(50)"
      path="/UNIVERSAL/SYSTEM/CREATOR"
      multi_occurrence="NO">
    </column>
    <column name="CREATIONTIME"
      type="TIMESTAMP"
      path="/UNIVERSAL/SYSTEM/CREATIONTIME"
      multi_occurrence="NO">
    </column>
    <column name="LASTMODIFIEDTIME"
      type="TIMESTAMP"
      path="/UNIVERSAL/SYSTEM/LASTMODIFIEDTIME"
      multi_occurrence="NO">
    </column>
    <column name="PAGETYPE"
      type="char(10)"
      path="/UNIVERSAL/SYSTEM/PAGETYPE"
      multi_occurrence="NO">
    </column>
    <column name="CONTENTSIZE"
      type="integer"
      path="/UNIVERSAL/SYSTEM/CONTENTSIZE"
      multi_occurrence="NO">
    </column>
    <column name="TITLE"
      type="varchar(250)"
```

```

        path="/UNIVERSAL/TITLE"
        multi_occurrence="NO">
    </column>
    <column name="DOCTYPE"
        type="varchar(32)"
        path="/UNIVERSAL/DOCTYPE"
        multi_occurrence="NO">
    </column>
    <column name="DTDURL"
        type="varchar(512)"
        path="/UNIVERSAL/DTDURL"
        multi_occurrence="NO">
    </column>
</table>
</Xcolumn>

```

Example of a DAD mapping multi-occurrence elements:

```

<?xml version="1.0"?>
<!DOCTYPE DAD SYSTEM "c:\dxx\franklin\dttd\universal.dtd">
<DAD>
    <dttdid>UNIVERSALDTD</dttdid>
    <validation>NO</validation>
    <Xcolumn>
        <table name="META.CATEGORY">
            <column name="CATEGORY"
                type="varchar(128)"
                path="/UNIVERSAL/CATEGORY"
                multi_occurrence="YES">
            </column>
        </table>
        <table name="META.KEYWORD">
            <column name="KEYWORD"
                type="varchar(64)"
                path="/UNIVERSAL/KEYWORD"
                multi_occurrence="YES">
            </column>
        </table>
    </Xcolumn>
</DAD>

```

The tables created by these DADs are shown in the Section Table Design.

XCollection

The XCollection implementation of XML Extenders requires one DAD for each DTD to be mapped into DB2. Unlike XColumn, different DTDs can be mapped to the same DB2 tables. Thus, the XCollection implementation does not require documents to be converted to abide to one universal DTD.

[However, the current XCollection also has a few problem. We have implemented a temporary fix into the meta data store until the problems are addressed]

The DAD corresponding to textfragment.dtd is shown below:

[add DAD here]

Table Design

When a DAD is loaded into DB2, the tables and columns specified in it are automatically created. After the tables are created, the administrator needs to add the following items to the database:

- a column named ISCOMMIT in the table storing the single-occurrence elements. This column indicates if the fragment has successfully been committed to the content store and file system
- indexing on any columns that will be searched
- a view which combines data from all tables for searching

The database tables created by the previous DAD examples are shown below, along with keys, indexes, and the ISCOMMIT column created by the administrator.

Schema:

META: Used for all the tables used by Franklin

INDEX: Used for all the indexes used by Franklin

Tables Generated by DAD:

META.MAIN: This table contains all the elements that occur at most once in the input XML document

Column Name	Data Type	Default	Key	Index
FRAGMENTID	CHAR(56)		Fk -> unifrag1	index.fragment id
CREATOR	VARCHAR(50)			index.creator
CREATIONTIME	TIMESTAMP			index.creation time
LASTMODIFIEDTIME	TIMESTAMP			index.lastmodi fiedtime
CONTENTSIZE	INTEGER			
TITLE	VARCHAR			index.title
PAGETYPE	CHAR(10)			index.pagesize
DOCTYPE	VARCHAR(32)			index.doctype
DTDURL				index.dtdurl
ISCOMMIT	INTEGER	0		

META.KEYWORD: This table contains the KEYWORD elements associated with a given FRAGMENTID:

Column Name	Data Type	Default	Key	Index
FRAGMENTID	CHAR(56)		Fk -> unifrag2	index.fragment ed

KEYWORD	VARCHAR(64)	index.keyword
---------	-------------	---------------

META.CATEGORY: This table contains the CATEGORY elements associated with a given FRAGMENTID.

Column Name	Data Type	Default	key	index
FRAGMENTID	CHAR(56)		fk	index.fragment id
CATEGORY	VARCHAR(128)			index.category

UNIFRAG1: This table contains two fields,
 Fragmentid - the fragmentid for a given XML file
 Fragmentxml - the XML file stored in the file system
 The function of this table is to trigger filling META.MAIN when a record is inserted

Column Name	Data Type	Default	key	index
FRAGMENTID	CHAR(56)		PK	
FRAGMENTXML	DB2XML.XMLFILE			

UNIFRAG2: This table has the same structure as UNIFRAG1. The function is to trigger filling META.KEYWORD and META.CATEGORY when a record is inserted

Column Name	Data Type	Default	key	index
FRAGMENTID	CHAR(56)		PK	
FRAGMENTXML	DB2XML.XMLFILE			

Index

When a fragment or servable is checked in, the dispatcher converts the XML file to abide to the universal DTD for indexing in the XColumn implementation. After the conversion, it sends the universal XML to the meta-data store. In the XCollection implementation, the fragment or servable is sent as is to the meta-data store.

For XCollection, the meta-data store enters a pointer to the file into the two tables named UNIFRAG1 and UNIFRAG2 in the previous example. When the record is entered, a trigger copies the elements specified in the DAD to the appropriate tables. The elements are now ready for searching.

For XColumn ...

Search

When the Search UI sends a DASL search expression, described in the section *Editor Interface & Dispatcher Communication: Search*, to the dispatcher it passes it directly to the meta-data store. The meta-data store converts it to an SQL expression, executes the SQL query and converts the results to the DASL output format.

An example DASL query:

```
<?xml version="1.0"?>
<d:searchrequest xmlns:d="DAV:" xmlns:f="Franklin:">
  <d:basicsearch>
    <d:select>
      <f:prop>
        <f:FRAGMENTID/>
        <f:DOCTYPE/>
        <f:LASTMODIFIEDTIME/>
        <f:TITLE/>
        <f:CREATOR/>
        <f:PAGETYPE/>
      </f:prop>
    </d:select>
    <d:from>
      <d:scope>
        <d:href/>
        <d:depth>infinity</d:depth>
      </d:scope>
    </d:from>
    <d:where>
      <d:and>
        <d:like>
          <d:prop>
            <f:KEYWORD/>
          </d:prop>
          <d:literal>SERVER</d:literal>
        </d:like>
        <d:like>
          <d:prop>
            <f:PAGETYPE/>
          </d:prop>
          <d:literal>FRAGMENT</d:literal>
        </d:like>
      </d:and>
    </d:where>
    <d:limit>
      <d:nresults>1-50</d:nresults>
    </d:limit>
  </d:basicsearch>
</d:searchrequest>
```

The above DASL query converted to SQL: